

RENTAL PROPERTY TAX DATA SHEET

Property A Address _____ Cost _____ Date Acquired _____

Property B Address _____ Cost _____ Date Acquired _____

Property C Address _____ Cost _____ Date Acquired _____

Property D Address _____ Cost _____ Date Acquired _____

INCOME	A	B	C	D
Rents Received	_____	_____	_____	_____
Royalties Received	_____	_____	_____	_____

EXPENSES	A	B	C	D
Advertising	_____	_____	_____	_____
Auto / Travel Mileage	_____	_____	_____	_____
Cleaning / Maintenance	_____	_____	_____	_____
Commissions	_____	_____	_____	_____
Insurance	_____	_____	_____	_____
Legal & Professional Fees	_____	_____	_____	_____
Management Fees	_____	_____	_____	_____
Mortgage Interest (provide 1098)	_____	_____	_____	_____
Other Interest	_____	_____	_____	_____
Repairs (structural, painting, electrical, etc.)	_____	_____	_____	_____
Supplies (materials, appliances, paint, etc.)	_____	_____	_____	_____
Taxes	_____	_____	_____	_____
Utilities (water/sewer, electric, gas, phone, etc.)	_____	_____	_____	_____
Trash Pickup	_____	_____	_____	_____
Lawn Maintenance	_____	_____	_____	_____
Homeowners Association Dues	_____	_____	_____	_____
Pest Control	_____	_____	_____	_____
Other (describe) _____	_____	_____	_____	_____

NEW 2023 ASSET PURCHASES/CAPITAL IMPROVEMENTS			Date Put Into Service
Description of Item	Purchase Date	Cost	
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

SALE OF DEPRECIABLE ASSETS			
Description of Item	Date Acquired / Sold	Original Cost	Sale Amount
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

SIGNATURE _____ **DATE** _____